Budget and Resource Allocation Advisory Council

Meeting Summary
April 19, 2018
12:30 – 2:00 pm   Fox 211

Attendees present:
Gretchen Ehlers  
Brad Weisberg  
John Vlahos  
Alfred Forrest  
J. Patrick Fenton  
Elizabeth Maciel  
Donna Breckenridge  
Cher Vinson  
Laura Hyatt

The committee reviewed the highlighted Tentative Budget for FY 18-19. It will be posted with the encumbrances on the Web, and show expenditure rates for this year vs last year.

A discussion ensued as to the availability of the Tentative Budget for viewing and use.

Every District must have a tentative budget prior to the Fiscal Year, which the Board approves in June. It’s then loaded into Banner by July 1; however, Budget and Expense transfers are only processed once the Final Budget is approved and loaded in September. Sometimes, there is a “pooling” in Banner, where funds might be identified from another account, but they have to be from the same fund. It’s very important for individuals to run Budgets in ARGOS to verify the actual updated account strings to see where the funds are budgeted.

The Program Review process was discussed and its intent for funding purposes. Program Review requests should be for significant changes. Pat requested that those present review their Program Reviews and determine how to clean up, prioritize and identify what has already been addressed and funded. Meanwhile, Pat is compiling a summary of the requests. At this point in time, we have yet to know what project funds we will get and was is actually needed.

The Elumen system is frustrating. Program Reviews and requests seem to be unable to download from Elumen to Excel. People are experiencing difficulty finding the items (the one downloaded is not exactly accurate).

Meeting adjourned at 1:45pm
Notes by Elizabeth Maciel and Donna Breckenridge